

Number : KSEI-2465/DIR/0525

June 22, 2025

Attachment : -

Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Oto Multiartha Shelf Registration Bond I Phase IV Year 2025

Dear Sir/Madam,

We hereby inform you that PT Oto Multiartha will hold a public offering for the Oto Multiartha Shelf Registration Bond I, with a maximum total target of Rp3,000,000,000,000,- (three trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Oto Multiartha Shelf Registration Bond I Phase I Year 2023	Rp500,000,000,000	July 7, 2023
Oto Multiartha Shelf Registration Bond I Phase II Year 2024	Rp700,000,000,000	September 4, 2024
Oto Multiartha Shelf Registration Bond I Phase III Year 2024	Rp800,000,000,000	March 27, 2025

The Company will issue and offer the Oto Multiartha Shelf Registration Bond I Phase IV Year 2025, with a maximum total principal of Rp1,000,000,000,000 (one trillion rupiahs), as follows:

Series	Principal Amount	Interest Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
A	Rp300,000,000,000	7.00 % p.a	Quarterly	June 13, 2028	36 months
B	Rp700,000,000,000	7.20 % p.a	Quarterly	June 13, 2030	60 months

The Public Offering schedule for the bonds will be as follows:

Effective Date	:	June 26, 2023
Public Offering Period	:	June 5 – 10, 2025
Allotment Date	:	June 11, 2025
Order Refund Date	:	June 13, 2025
Bonds Electronic Distribution Date	:	June 13, 2025

Listing Date at the Indonesian Stock Exchange	:	June 16, 2025
First Coupon Payment Date	:	September 13, 2025
Lead Bond Underwriter and Underwriter	:	PT Indo Premier Sekuritas PT Mandiri Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer of Capital Market;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee;
4. PT Oto Multiartha.