

Number : KSEI-2816/DIR/0625
Attachment : -
Letter Classification : General

June 11, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of PT KGI Sekuritas Indonesia's Structured Warrants

Dear Sir/Madam,

We hereby inform you that PT KGI Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

| | | | |
|---|---|---|---|
| Structured Warrant Code | : | BMRIHDPU5A | BBNIHDPU5A |
| Structured Warrant Name | : | BMRI HD EXP 17 SEPTEMBER 2025 PUT WARRANT | BBNI HD EXP 17 SEPTEMBER 2025 PUT WARRANT |
| ISIN Code | : | ID4000135209 | ID4000135308 |
| Underlying Structured Warrant | : | PT Bank Mandiri (Persero) Tbk. (BMRI) | PT Bank Negara Indonesia (Persero) Tbk (BBNI) |
| Structured Warrant Types | : | <i>PUT WARRANT</i> | <i>PUT WARRANT</i> |
| Structured Warrant Settlement Types | : | Cash | Cash |
| Amount of Structured Warrant Listed in the Stock Exchange | : | 100,000,000 Units | 100,000,000 Units |
| Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider | : | Up to 100,000,000 Units | Up to 100,000,000 Units |
| Structured Warrant Offering Price | : | Rp68 to Rp1.235 | Rp55 to Rp1.525 |
| Structured Warrant Exercise Price | : | Rp1,300 to Rp19,250 | Rp915 to Rp20.200 |
| Structured Warrant Conversion Ratio | : | 5 Structured Put Warrants : 1 BMRI Stock Share | 5 Structured Put Warrants : 1 BBNI Stock Share |
| Structured Warrant Trading Period | : | June 16, 2025 to September 12, 2025. | June 16, 2025 to September 12, 2025. |
| Structured Warrant Exercise Date | : | September 17, 2025. | September 17, 2025. |
| Structured Warrant Period | : | 3 Months | 3 Months |

The Structured Warrant's Public Offering will be scheduled as follows:

| | | |
|---|---|-------------------------------|
| Effective Date | : | July 8, 2024. |
| Public Offering Period | : | June 11, 2025 – June 11, 2025 |
| Allotment Date | : | June 12, 2025. |
| Price Determination Date | : | June 12, 2025. |
| Order Refund Date | : | June 13, 2025. |
| Structured Warrant Electronic Distribution Date | : | June 13, 2025. |
| Listing Date at the Indonesia Stock Exchange | : | June 16, 2025. |
| <i>Liquidity Provider</i> | : | PT KGI Sekuritas Indonesia |

Thank you for your kind attention and cooperation

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT KGI Sekuritas Indonesia