

**DECREE OF THE BOARD OF DIRECTORS OF
PT KUSTODIAN SENTRAL EFEK INDONESIA**

Number: KEP-0023/DIR/KSEI/1020

REGARDING

REGULATION OF PT KUSTODIAN SENTRAL EFEK INDONESIA NUMBER II-B

REGARDING

REGISTRATION OF DEBT SECURITIES AND/OR SUKUK AT KSEI

- Considering :
- a. Whereas to follow up the issuance of the Regulation of the Financial Services Authority Number 30/POJK.04/2019 Regarding the Issuance of Debt Securities And/Or Sukuk Carried Out Without Undergoing Public Offering, it is necessary to be made the implementing regulations by KSEI as the Central Securities Depository in relation to the registration of Debt Securities And/Or Sukuk at KSEI.
 - b. Whereas the Regulation of KSEI regarding the Central Custodian Services (Attachment to the Decree of the Board of Directors of KSEI Number KEP-0013/DIR/KSEI/0612 Regarding the Amendment to the Regulation of the Central Custodian Services), it is necessary to be adjusted by accommodating the entire requirements for the registration of Debt Securities And/Or Sukuk at KSEI as referred to in the Regulation of the Financial Services Authority Number 30/POJK.04/2019 Regarding the Issuance of Debt Securities And/Or Sukuk Carried Out Without Undergoing Public Offering.
 - c. Whereas based on the above mentioned considerations, then, KSEI considers it necessary to make adjustment to the related provisions by issuing the Regulation of KSEI Number II-B regarding the Registration of Debt Securities and/or Sukuk at KSEI.
- Bearing in mind :
- a. Law Number 8 of the year 1995 regarding Capital Market (State Gazette of the Republic of Indonesia Number 64 of the Year 1995, Supplement to the State Gazette of the Republic of Indonesia Number 3608 of the Year 1995).
 - b. Regulation of the Capital Market Supervisory Agency Number III.C.6 Regarding the Internal Control and Administrative Procedures of the Central Securities

Depository (Attachment to the Decree of the Chairman of the Capital Market Supervisory Agency Number KEP-29/PM/1998 dated June 19, 1998, regarding the Internal Control and Administrative Procedures of the Central Securities Depository).

- c. Regulation of the Capital Market and Financial Institutions Supervisory Agency Number IX.A.2 Regarding the Procedure of Registration in the Framework of Public Offering (Attachment to the Decree of the Chairman of the Capital Market Supervisory Agency Number KEP-122/BL/20019 dated May 29, 2009, regarding the Procedure for the Registration in the Framework of Public Offering).
- d. Regulation of the Financial Services Authority Number 48/POJK.04/2016 Regarding the Central Securities Depository's Rule Making Procedure (State Gazette of the Republic of Indonesia Number 277 of the Year 2016).
- e. Regulation of the Financial Services Authority Number 9/POJK.04/2017 Regarding the Form and Content of Prospectus and Abridge Prospectus in the Framework of Public Offering of Debt Securities (State Gazette of the Republic of Indonesia Number 46 of the Year 2017).
- f. Regulation of the Financial Services Authority Number 30/POJK.04/2019 Regarding the Issuance of Debt Securities And/Or Sukuk Carried Out Without Undergoing Public Offering (State Gazette of the Republic of Indonesia Number 230 of the Year 2019).
- g. Decree of the Chairman of the Capital Market Supervisory Agency Number KEP-54/PM/1998 Dated November 11, 1998, Regarding the Granting of Business Permit as the Central Securities Depository to PT Kustodian Sentral Efek Indonesia.
- h. Letter of the Financial Services Authority Number S-1013/PM.21/2020 dated October 13, 2020, regarding the Approval over the Draft Regulation of PT Kustodian Sentral Efek Indonesia II-B regarding the Registration of Debt Securities and/or Sukuk at KSEI.

HAS DECIDED

To resolve

- : 1. Regulation of PT Kustodian Sentral Efek Indonesia (KSEI) Number of Regulation of KSEI Number II-B regarding the Registration of Debt Securities and/or Sukuk at KSEI.
2. With the enactment of the Regulation of KSEI Number II-B Regarding the Registration of Debt Securities and/or Sukuk as referred to in point 1 above, then, the provisions related to the Issuance of Debt Securities and/or Sukuk as stipulated in Point 2.10 of the Regulation of KSEI Regarding the Central Custodian Services (Attachment to the Decree of the Board of Directors of KSEI Number KEP-0013/DIR/KSEI/0612 Regarding the Amendment to the Regulation of Central Custodian Services) is revoked and declared null and void.
3. The provisions regarding the implementing regulations, the registration mechanism, as well as matters which have not yet been sufficiently stipulated in the Regulation of KSEI Number II-B regarding the Registration of Debt Securities and/or Sukuk at KSEI, will be further stipulated in the Circular Letter of KSEI.
4. This Decree of the Board of Directors will be effective starting as of the date of stipulation provided that any and all things will be amended and corrected accordingly if there is any mistake in the stipulation and/or if it is considered necessary to be made correction over this Decree of the Board of Directors.

Stipulated in : Jakarta

On : October 15, 2020

PT Kustodian Sentral Efek Indonesia

Uriep Budhi Prasetyo

President Director

Syafruddin

Director

Supranoto Prajogo

Director